

# User Guide to Submit Post Majority Support Services (PMSS) Information in FNCFS IMS/DMS

GCDocs # 107920027



## Purpose

This document acts as a guide for regional and agency users regarding the entry of Post-Majority Support Services (PMSS) information into the First Nations Child and Family Services Information Management System (FNCFS IMS) and Data Management System (FNCFS DMS).



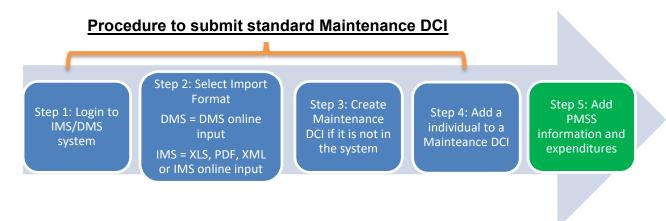
Please note: <u>The FNCFS DMS is designed for agency users.</u> <u>Regional users must use the FNCFS IMS for all entry and processing of child maintenance data.</u>



Please note: Regional users should use the FNCFS DMS when trying to replicate an issue identified by an agency user in the FNCFS DMS during system support.

#### **Process Overview:**

The diagram below provides an overview process map of submitting PMSS expenditures in the FNCFS DMS/IMS systems. The Procedure to submit PMSS expenditures are very similar to standard Maintenance. Agency users would submit PMSS data through DMS online input method, while Regional users can use import PMSS data thru XLS, PDF/XML and online input in IMS. The detail step-by-step description is included further below.



### **Agency Users:**

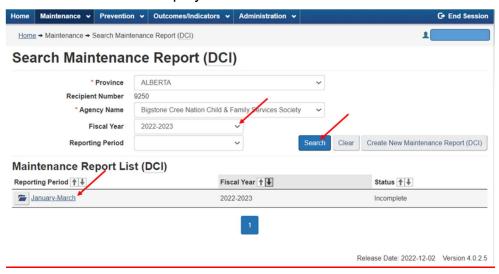
Following steps below outline how to submit PMSS information/expenses in DMS:

- 1. Same as submitting standard Maintenance DCI, please:
  - I. Login to DMS system
  - II. Search for Maintenance DCI, if it is not exist, create Maintenance DCI in system
  - III. Add individual to a Maintenance DCI
- 2. From the menu, click on Maintenance Data (DCI).



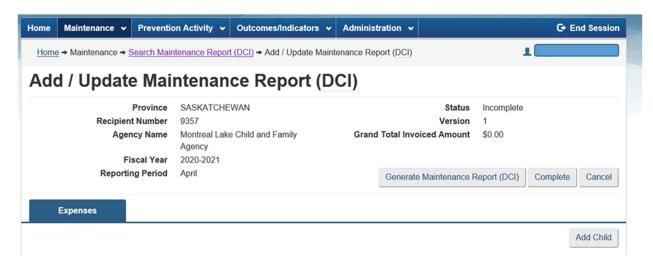
3. Select Province, Agency Name and Fiscal Year and a Reporting Period.

4. Click on the **Search** button. A list of Maintenance Report (DCIs) that exist in the FNCFS DMS will be displayed.



When the DCI is located, click on the 'View' icon

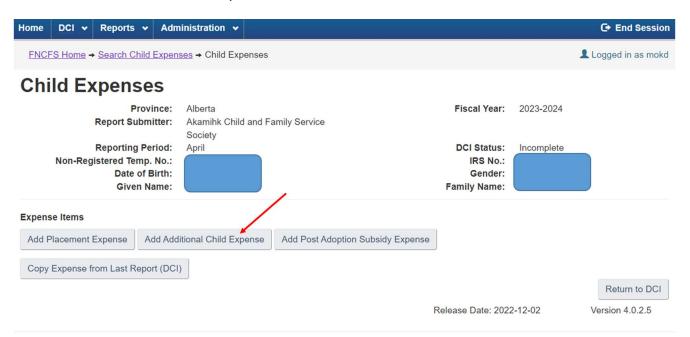




6. From the "Add / Update Maintenance Report (DCI)" page, locate the individual and click on the view icon or click on the IRS number / Non-registered temporary number.



- 7. Next, click on the following button to create PMSS expense:
  - Add Additional Child Expense





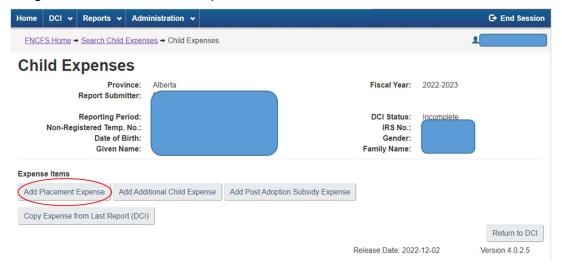
- Mandatory fields for an additional expense include:
  - Select Child Welfare / legal status = None of the Above-PMSS

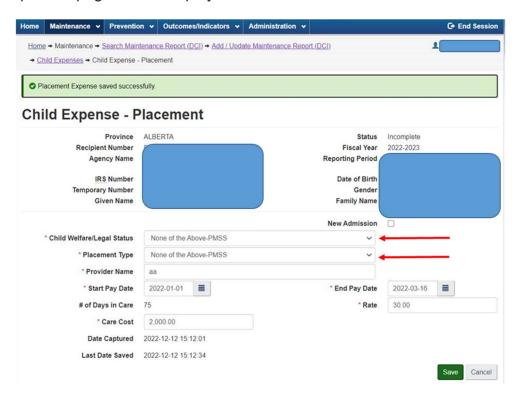
- Select Placement Type = None of the Above-PMSS
- For Additional Cost Type, select one of the following option:
  - Educational & Professional Development PMSS
  - Financial including housing PMSS
  - Land, culture, language, community PMSS
  - Physical, social mental well-being PMSS
- Select Start pay date
- Select End pay date
- Type in the PMSS expense in Additional Care Cost (\$)
- Cost Description (please refer to Background section Four PMSS Expenditures Type Tables for more specific description about the PMSS expenditure)
- 9. Save and work on other individual maintenance expense.

#### Steps to handle PMSS placement expense for individuals who have "aged out during the COVID-19 pandemic:

For individuals who have "aged out" during the COVID 19 pandemic, the agency can still enter an existing PMSS placement expense by:

Clicking the "Add Placement Expense"





- Mandatory fields for an Placement Expense include:
  - Select Child Welfare / legal status = None of the Above-PMSS
  - Select Placement Type = None of the Above-PMSS
  - Type in Provider Name
  - Select Start pay date (<u>Type in any PMSS expense which was used after April 1<sup>st</sup> 2022</u>)
  - Select End pay date (<u>Type in any PMSS expense which was used after April 1<sup>st</sup> 2022</u>)
  - Rate
  - Care Cost
- Please note that this is for existing placement expense, in which the agency is still paying. For any "new" placement-type expenses such as rent, etc., the agency should enter them using the additional expense category, and selecting the corresponding bucket for rent – financial including housing.
- 3. Save and work on other individual maintenance expense.

# **Regional Users:**

Following steps below to submit PMSS information/expenses in IMS:

Same as submitting standard Maintenance DCI, please:

- I. Login to IMS system
- II. Select import format

There are three formats to submit PMSS data in IMS, which are Excel import, PDF/XLM import and online input. Please finds below for the detail for every format:

#### **Excel Import**

In Maintenance Excel DCI template, type in other information as standard Maintenance Excel DCI. there are new PMSS codes available and please find them in the attached document file.



Excel import.docx

For PMSS expenses submission, please type in column F, J and K with the new PMSS code, PMSS cost in column N and description of PMSS in column O.

4	A	В	С	D	E	F	G	H	1	J	K	L	M	N	0
Pr	ovince/Territory	AB													
	gency Name	AB_BCSSS		PREVENTION		AUTHORIZATION	CONTACT								
Fu	inding Recipient Number	9250		Number of Child	ren	Given Name	Given Name								
Fu	inding Recipient Name (Agreement)	Bigstone Cree Nation Child & Family Services Society		Number of Fami	lies	Family Name	Family Name								
Fit	scal Year	2023-24		Number of Sessi	ons	Title	Title								
Re	porting Period	Q1		Number of Parti	cipants	Date	Telephone Number								
Ту	pe of Submission	RESUB					Email Address								
ve	rsion 1.1														
IR:	S Number/Non-Registered Temp. o.	Child's Family Name	Child's Given Name	Date of Birth	Gender	Child Welfare/Legal Status	Start Pay Date	End Pay Date	Net New Admission	Placement Type/PAS	Child Cost	No. of Days in Care	Rate	Cost	Provider Name/Additional Child Cost Description/Expense Description
12	34567890	Alook	May	8/29/2010	F	AB_PVGO	4/1/2021	4/30/2021		PAS					Thomas Gladue-Supports for Permanency \$847.50 & additional needs fund \$280.00
	34567890	Alook	May	8/29/2010	F	AB_PMSSNA	6/1/2021	6/2/2021		AB_PMSSNA	PMSSPSMW	2		\$ 120.00	PMS additional cost type: PMSS - Physical, social mental wellbeing
23	45678901	Alook	Mary	7/30/2013	F	AB_PVGO	4/1/2021	4/30/2021		PAS				\$1,082.20	Thomas Gladue-Supports for Permanency \$802.20 & additional needs fund \$280.00
23	45678901	Alook	Mary	7/30/2013	F	AB_PVG0	5/1/2021	5/31/2021		PAS				\$1,108.94	Thomas Gladue-Supports for Permanency \$828.94 & additional needs fund \$280.00
23	45678901	Alook	Mary	7/30/2013	F	AB_PVGO	6/1/2021	6/30/2021		PAS				\$1,082.20	Thomas Gladue-Supports for Permanency \$802.20 & additional needs fund \$280.00
34	156789012	Alook	Susan	12/3/2002	F	AB_SFAA	4/1/2021	4/30/2021		AB_KC		30	\$ 40.00	\$1,200.00	Susan L.Alook-SAFAA \$1200.00
34	56789012	Alook	Susan	12/3/2002	F	AB_SFAA	5/1/2021	5/31/2021		AB_KC		31	\$ 40.00	\$1,200.00	Susan L.Alook-SAFAA \$1200.00
34	156789012	Alook	Susan	12/3/2002	F	AB_SFAA	6/1/2021	6/30/2021		AB_KC		30	\$ 40.00	\$1,200.00	Susan L.Alook-SAFAA \$1200.00

#### Steps to handle PMSS placement expense for individuals who have "aged out during the COVID-19 pandemic:

For the individuals who have "aged out" during the COVID 19 pandemic, the region can still enter an existing PMSS placement expense by type in column F, J and M with the new PMSS code, PMSS cost in column N.

For Start Pay Date and End Pay Date, type in any PMSS expense which was used after April 1<sup>st</sup>, 2022.

 Please note that this is for existing placement expense, in which the agency is still paying. For any "new" placement-type expenses such as rent, etc., the agency should enter them using the additional expense category, and selecting the corresponding bucket for rent – financial including housing.

#### **PDF/XML Import**

In the Maintenance PDF DCI template, type in other information as standard Maintenance PDF DCI. There are new options are available for the following "drop-down" list in Additional Expenses for PMSS expenses submission:

- Select Child Welfare / Legal Status = None of the Above-PMSS
- Select Placement Type = None of the Above-PMSS
- For Additional Cost Type, select one of the following option:
  - Educational & Professional Development PMSS
  - Financial including housing PMSS
  - Land, culture, language, community PMSS
  - Physical, social mental well-being PMSS



Please also fill out the following information:

Select Start pay date

- Select End pay date
- Type in the PMSS expense in Additional Care Cost (\$)
- Cost Description (please refer to Background section Four PMSS Expenditures Type Tables for more specific description about the PMSS expenditure)

After the DCI is completed, you would save the PDF file <u>OR</u> export the file into XML format by clicking Export Data button in the PDF file. After that, you would import the file to IMS.

# Steps to handle PMSS placement expense for individuals who have "aged out during the COVID-19 pandemic:

For the individuals who have "aged out" during the COVID 19 pandemic, the region can enter an existing PMSS placement expense by: click the Add Placement Expense

- Select Child Welfare / Legal Status = None of the Above-PMSS
- Select Placement Type = None of the Above-PMSS
- For Start Pay Date and End Pay Date, type in any PMSS expense which was used after April 1<sup>st</sup>, 2022.



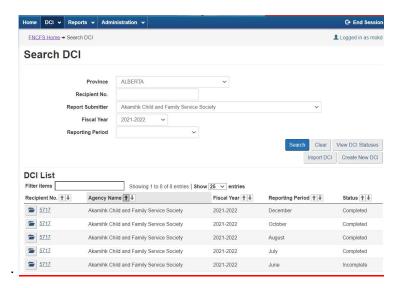
 Please note that this is for existing placement expense, in which the agency is still paying. For any "new" placement-type expenses such as rent, etc., the agency should enter them using the additional expense category, and selecting the corresponding bucket for rent – financial including housing.

#### **Online Input**

1. From the menu, click on Maintenance Data (DCI).



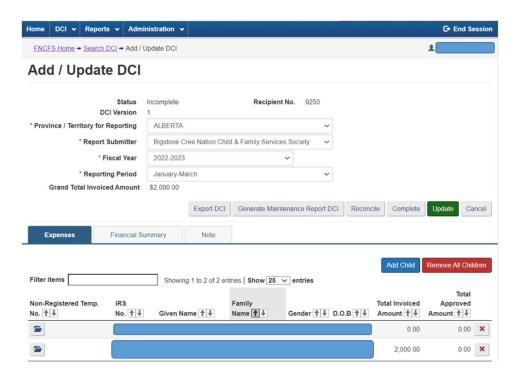
- 2. Select Province, Report Submitter and Fiscal Year and a Reporting Period.
- 3. Click on the **Search** button. A list of Maintenance Report (DCIs) that exist in the FNCFS IMS will be displayed



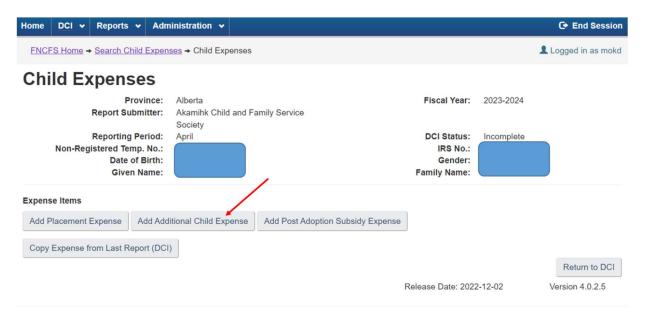
When the DCI is located, click on the (View' icon

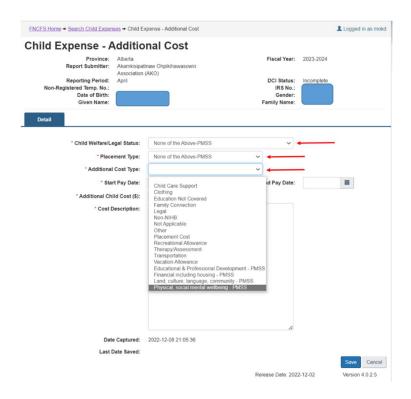
If the DCI is not exist, please create new DCI as standard Maintenance DCI.

4. From the "Add / Update Maintenance Report (DCI)" page, locate the individual and click on the view icon or click on the IRS number / Non-registered temporary number.



- 5. Next, click on the following button to create PMSS expense:
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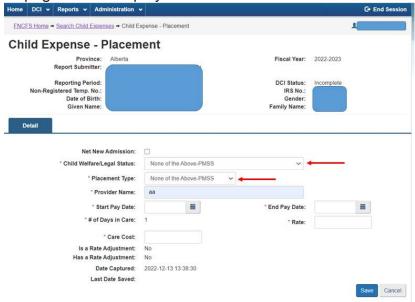
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  - Select Child Welfare / legal status = None of the Above-PMSS
  - Select Placement Type = None of the Above-PMSS
  - For Additional Cost Type, select one of the following option:
    - Educational & Professional Development PMSS
    - Financial including housing PMSS
    - Land, culture, language, community PMSS
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  - Select Start pay date
  - Select End pay date
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  - Type in Provider Name

- Select Start pay date (<u>Type in any PMSS expense which was used after</u> April 1<sup>st</sup> 2022)
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# **Support:**

For all technical issues to login to IMS and DMS, please contact the helpdesk:

E-mail address: <a href="mailto:aandc@canada.ca">aadnc.sti-its.aandc@canada.ca</a>

For any questions related to submitting PMSS payment in IMS and DMS, please contact the ISC FNCFS production support team:

E-mail address: <a href="mailto:sefpn-fncfsprodsupport@sac-isc.gc.ca">sefpn-fncfsprodsupport@sac-isc.gc.ca</a>